**Market Notice**

**Date: 6 July 2012**

**Subject:** Tap Issue

***(MACQUARIE SECURITIES SA (PTY) LTD –“MAQ017”)***

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The JSE Limited has granted an additional listing to **MACQUARIE SECURITIES SA (PTY) LTD,** with effect from 6 July 2012 under a **Domestic Medium Term Note Programme** dated **17 May 2012.**

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 2,489,000,000.00

**Tap Amount** R 11,000,000.00

**Total Amount Following Tap Issue** R 211,000,000.00

**Bond Code** MAQ017

**Nominal Issued** R 11,000,000.00

**Issue Price** 98.69960%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 28 September 2012

**Books Close** 23 September 2012

**Interest Date(s)** 28 September 2012

**Last Day to Register** 22 September 2012

**Effective Date** 6 July 2012

**Date Convention** Following

**Interest Commencement Date** 25 June 2012

**First Interest Date** 28 September 2012

**ISIN No.** ZAG000096439

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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